Reset Form Print Form

Simply type your information in the form below, and then print and mail it to the address on the form. Best if used with Adobe Reader 6.0®

Fidelity Investments Deposit Slip

Customer Service 800-544-6666

Name: ____________________

Daytime Telephone Number: ___-___-____ Ext. ____

Fidelity Account Number: ___-______

Deposit (Check One):

- ☐ Nonretirement
- ☐ Roth Conversion
- ☐ SEP-IRA[2]
- ☐ Current Year (Traditional IRA, Roth IRA, or HSA)
- ☐ 60-Day Rollover
- ☐ Keogh[2]
- ☐ Prior Year[1] (Traditional IRA, Roth IRA, or HSA)
- ☐ Direct Corporate Rollover
- ☐ 529 College Savings Plan

List Checks:

Check Number	Amount
	$, , .
	$, , .
	$, , .
Total Investment:	$, , .

For Brokerage Accounts:

Deposits will be credited to your Core Account, unless you indicate a Fidelity mutual fund not used for your Core Account.
All deposits to Portfolio Advisory Services℠ will be credited to your core account.

Fidelity Fund Name	Fund Number	Amount
		$, , .

For Mutual Fund Accounts:

Fidelity Fund Name	Fund Number	Amount
		$, , .
		$, , .
		$, , .

For Deposits in:	Make Checks Payable to:
Brokerage Accounts (all account types)	National Financial Services LLC
Mutual Fund Accounts (all account types)	Fidelity Fund Name *(e.g., Fidelity Cash Reserves)*
529 College Savings Plan Accounts	Fidelity Brokerage Services LLC

Write your account number on the memo line of your check(s). Mail the check(s) and this deposit slip to:
Fidelity Investments, P.O. Box 770001, Cincinnati, OH 45277-0003.

For overnight delivery, send to: Fidelity Investments, 100 Crosby Parkway, KC1H, Covington, KY 41015.

If purchasing a new fund, I have read the prospectus and agree to its terms. Please see the fund's prospectus for account minimums.
All deposits may be subject to a four business day clearing period.

[1] If the year is not indicated, or if the contribution is received after the prior-year IRS deadlines, the contribution will be made for the current year.

[2] Must be an employer contribution only.

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